

# MARKET ROUNDUP

09 July, 2025

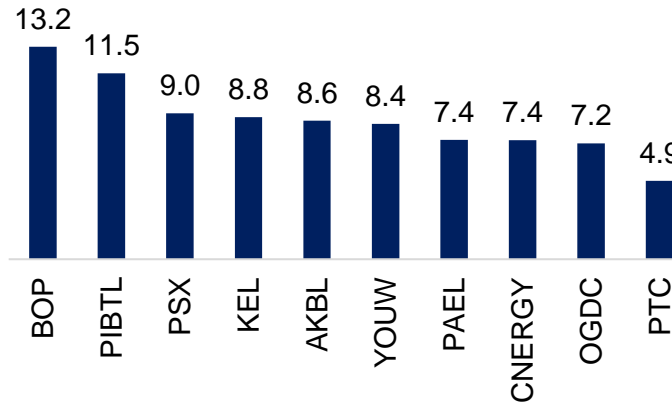


## KSE-100 closes at 132,577 down 826 points

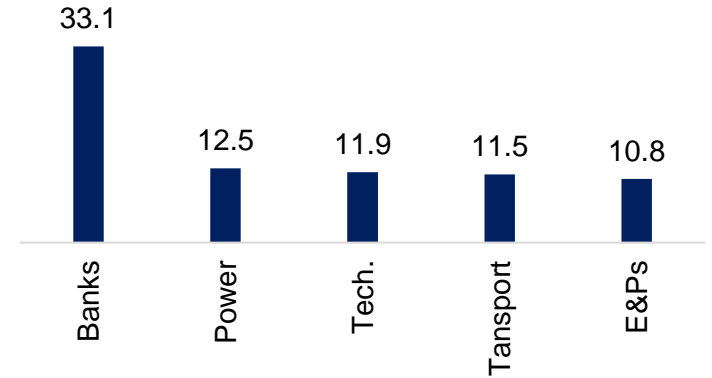
KSE-100 Index	KSE-All	KSE-30 Index	KMI-30 Index
132,577 -0.62%	82,984 -0.25%	40,359 -0.72%	190,727 -0.71%

- The equity market began the session on a mixed note and trended lower for most of the day. The KSE-100 Index touched an intraday low of 132,326 and a high of 133,566, before closing at 132,577 — down 826 points. Despite the decline, trading activity remained strong, with total volumes reaching 161 million shares and a traded value of PKR 14.6 billion.
- Key laggards contributing to the index's decline included FFC (-1%, -120 points), ENGROH (-1.4%, -82 points), BAHL (-1.7%, -74 points), PSO (-2.2%, -61 points), and HBL (-1.5%, -59 points). On the volume front, BOP and PIBTL led the market with 13.2 million and 11.5 million shares traded, respectively.
- Profit-taking was observed across the Oil Marketing Companies (OMCs), Exploration & Production (E&P) firms, and Banks, while Cements witnessed mixed investor interest.
- Following a rally of over 10,000 points across the previous eight sessions, the market took a breather today. Volatility is expected to persist in the near term. However, with the corporate earnings season on the horizon, expectations of attractive dividend payouts — particularly from Banks and Fertilizer companies — are likely to support market sentiment. Investors are advised to remain focused on fundamentally strong sectors such as E&Ps, OMCs, Fertilizers, and Banks, which continue to offer healthy dividend yields and favorable growth prospects.

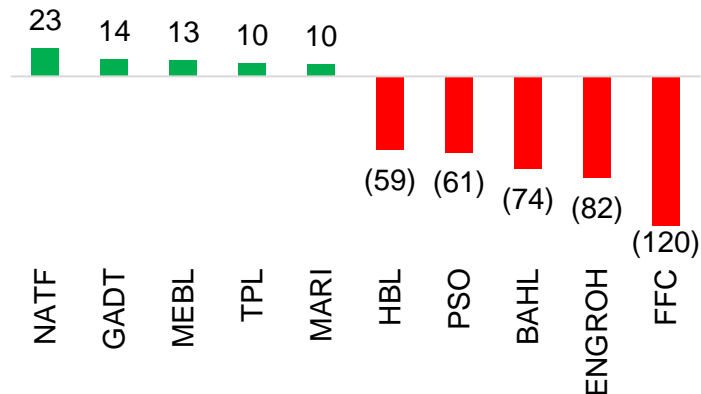
### Most Active Stocks (Vol. mn shares)



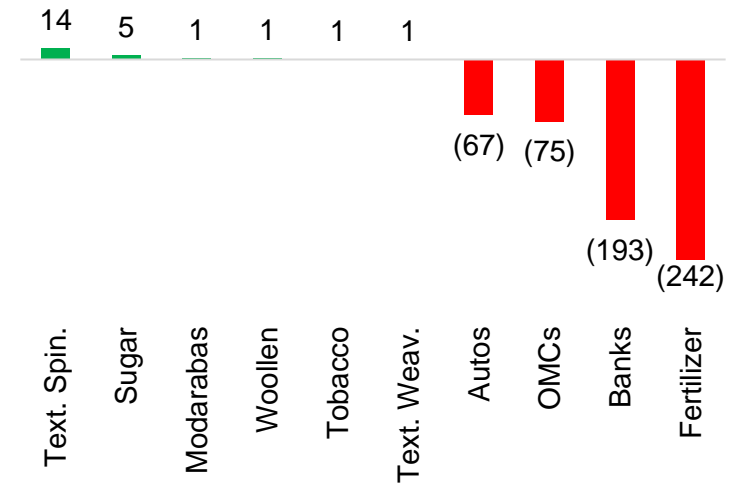
### Top 5 Active Sectors (Vol. mn shares)



### Stocks' Contribution to KSE 100 Index (points)



### Sectors' Contribution to KSE 100 Index (points)



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